

Answer These 22 Questions

1. Where would you like to live?

- In a mountain town
- By the beach
- In a city
- On an island

2. What kind of climate do you most appreciate?

- Four seasons (cold spells and even snow don't bother me)
- Temperate year-round with little humidity (for example, an average high of 75 F)
- I prefer cooler temps with highs averaging 60 F to 70 F
- Give me tropical heat (and the humidity that comes with it)

3. What will your monthly budget be?

- Less than \$1,200
- Between \$1,200 and \$2,500
- More than \$2,500

4. Healthcare—How important is it to have access to affordable, top-quality healthcare?

- Not all that important
- Moderately important
- Very important

5. How healthy are you?

- I have no health issues
- I'm relatively healthy but sometimes get sick
- I have mobility issues
- I'm on lots of medication

6. How important is "fitting in" for you?

- I like the unknown and am comfortable anywhere I go
- It would take time to adapt but I would embrace that
- I'd like an expat community where English is spoken and I can buy familiar items from home

7. Accessibility: How far do you want to be from the U.S.?

- Less than five hours
- Less than 10 hours
- I don't mind, I won't be going home that often

8. How important is being in an expat community to you?

- I don't want to meet many Americans or Canadians—I prefer a real local experience
- I would like to meet expats and locals alike
- I would rather be in a gated community with other expats

9. How important are culture and amenities to you?

- I would like to experience lots of cultural activities, with a nightly choice of restaurants, theater, etc.
- I don't need to keep busy all the time, but would like to have options if I wanted to go out
- Not important at all. I like a quiet life

10. How important is infrastructure for you—internet access, good roads, etc.?

- Most important, I'll need to be online every day
- Not so important

11. How often will you want to fly back home?

- Every few months
- Once a year
- Every two years or so

12. Do you enjoy outdoor activities like fishing/golf/hiking, etc.?

- Yes, I'm very active and like to have lots to do
- Not so important, but I like to do activities from time to time

13. Housing prospects: Will you rent or buy?

- I want to buy property
- I'd prefer to rent

14. What kind of housing would best suit you?

- A condo/apartment
- A house with a garden and space for visitors
- A farm to grow my own produce

15. What kind of visa are you looking for?

- A retiree visa
- An investor visa
- A working visa

16. How much time will you spend overseas?

- Less than three months
- About six months
- Full-time

17. Do you speak Spanish or another foreign language?

- Yes, I can speak another language fairly well
- No, but I'm willing to learn
- No, I'm not interested in learning another language

18. Do you have pets you'd like to take with you?

- Yes
- No

19. Do you live for shopping, need top-notch hair care and spa services, etc.?

- Yes, this is a major factor
- I could live without them but would like to have them from time to time

This isn't important

20. How important are safety issues to you?

I am confident in my ability to stay safe just about anywhere

I am moderately concerned

I am most concerned about safety overseas

21. If you are bringing children, what kind of schooling are you looking for?

I'm going to home-school

I'm looking for a private international school with other expat children

I'm looking for a local school

22. Will you need to earn an income?

Yes, I'm looking for full-time work

Yes, I'm looking for part-time work

No, I'm ready to retire